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Entered on Docket
September 20, 2007

Hon. Mike K. Nakagawa
United States Bankruptcy Judge

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Counsel for the Official Committee Of
Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE COMPANY,
USA CAPITAL REALTY ADVISORS, LLC,
USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,
USA CAPITAL FIRST TRUST DEED FUND, LLC,
USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**Order re Stipulation for Withdrawal
with Prejudice of Proof of Claim
Number 10725-00492 Filed by Maria
Pena**

Hearing Date: September 28, 2007
Hearing Time: 1:30 p.m.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☒ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

**LEWIS
AND
ROCA**
—LLP—
LAWYERS

The Court having considered the Stipulation for Withdrawal with Prejudice of Proof of
Claim Number 10725-00492 Filed by Maria Pena (the ("Stipulation")), and good cause appearing:

IT IS HEREBY ORDERED that the Stipulation is approved.

SUBMITTED BY:

APPROVED BY:

/s/ Rob Charles
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**LEWIS
AND
ROCA**
LLP
LAWYERS

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5 By: _____
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